

Sale of Main Home

If you owned your home for at least 2 of the last 5 years, you MAY qualify for an exclusion of gain of \$250,00 single (\$500,000 married). No capital gains but we do need additional information.

How many days in the last 5 years was the home your or your spouse's main home? _____

How many days in the last 5 years did you or your spouse own your home? _____

Did you receive the 2008 First-Time Homebuyers Credit? Circle one Yes No

****Note: If you can provide the closing statements for the purchase and/or sale of the residence you may provide these instead of the following items**

Please submit the following totals as best you can:

The date you purchased your home (best guess): _____

The purchase price of your home: _____

Fees you paid when you bought your home:

Legal fees _____

Surveys _____

Title Insurance _____

Fees that the seller owed you agreed to pay _____

Other fees such as Abstract fees, Recording fees
and charges for installing utility services _____

The date you sold your home: _____

The sale price of your home: _____

Selling expenses of your home:

Any real estate taxes owed up through the day before the sale date _____

Back interest owed by the seller _____

The seller's title recording or mortgage fees _____

Charges for improvements or repairs that are the seller's responsibility
(for example, lead paint removal) _____

Sales commissions
(for example, payment to the seller's real estate agent) _____